



Date Received: _____

Application #: _____

The Main Purpose of the Pinawa Foundation (PF) is to build long-term endowment funds, and use the income from those funds to bring benefit to the community, by funding scholarships, supporting local charities and aiding all manner of community initiatives.

The Foundation can accept gifts in many forms, including securities and real estate, or bequests, but the easiest for us to deal with is your personal cheque. Please make sure that your address printed on the cheque is up-to-date and if you have an e-mail address, write it on the back of the cheque.

If your gift is \$25 or more we will mail you a tax receipt in due course. We regret that administration and mailing expenses do not allow us to give receipts for lesser amounts.

For your gift to be applied to an endowment fund, Canada Revenue Agency requires that a formal Request to that effect be signed by the donor.

Request for a Gift to be applied by PF to an Endowment Fund

I, _____ hereby give _____ to

the Pinawa Foundation (PF), under the specific instructions that this gift or any investment purchased from it be held by PF “in perpetuity”*. (*Government rules require a minimum investment period of 10 years*). I understand that the income from this gift will be directed among the charitable categories below, at the discretion of the Foundation, unless I have made a preference by circling a particular category.

I have read, understood, accepted and initialed the definitions and conditions below.

Signed _____ Date _____

Address _____ email Address _____

Charitable Categories

Community - in general

Health

Education

Social services

The Environment

Arts and culture

A memorial or named fund (give name) _____

N.B. This request is valid when signed and dated. Also please initial below to show you have read and understand the conditions given.



PINAWA FOUNDATION
Box 100, Pinawa MB R0E 1L0
www.pinawafoundation.org
E-mail: info@pinawafoundation.org

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Definitions and conditions.

1. ***In perpetuity.** It is the intent of the Foundation Directors that gifts for endowment should be left intact indefinitely (“in perpetuity”) and only the income from the endowment spent on charitable causes. However, should a situation arise, beyond the control of the Foundation, that makes it impossible to continue with the declared intent of the donor either in relation to the lifetime of the endowment or to the exact target specified for the income then the Foundation will use its best judgment to satisfy the wishes of the donor as fully as is possible.
2. The Foundation assures donors that for at least the first three years from the date of incorporation, the income resulting from endowed gifts will be used for charitable purposes in its entirety and will not be used for administration, advertising or overheads. The Directors will personally ensure that expenses are covered by other non-endowed gifts.
3. Tax rules ensure that accumulating funds are disbursed in a timely fashion. A non-endowed gift must be disbursed no later than the calendar year following the donation, and each year the Foundation must disburse, in addition, a sum equivalent to 3.5% of all its assets.

I have read and understand the above definitions and conditions _____
Donor's Initial

When completed, mail this form with any required attachments to:
PINAWA FOUNDATION
P.O. Box 100, Pinawa, MB R0E 1L0