



Steinbach Community Foundation

2020 ANNUAL REPORT

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Board of Directors

At the heart of the Steinbach Community Foundation is its board of directors. Made up of volunteer community members, the board oversees and leads the SCF, ensuring that it maintains its mission while also shaping its vision. While a diversity of skills and experiences make up the SCF board, all volunteers share a passion for the Steinbach area, a belief that its betterment matters, and a commitment to making that happen. Supported by staff, the SCF board of directors meets monthly to understand our community's priorities and to make decisions on how best to respond. Current board members:

Patti Fries – Chair

- Patti is retired from the Southern Health Region after 36 years in various nursing and management roles, including Director of Health Services at Bethesda Regional Health Centre. Patti joined the Foundation in 2011. She enjoys spending time with friends and family, especially her grandchildren.

Troy Warkentin – Treasurer.

- Troy has been employed with the City of Steinbach since 1993, with the past 7 years as City Manager. He joined the Foundation in 2009, currently serving as Secretary-Treasurer. Troy has volunteered with minor sports in the community and enjoys fishing and running in his leisure time.

Reynold Kroeker – Director

- Reyn works at Canadian Tire in Steinbach. He continues to serve his church and community in various roles and responsibilities. Reyn enjoys spending time with his family and friends. He joined the Foundation in 2011.

Brad Funk – Director

- Brad Funk is the Controller at Steinbach Credit Union and has been with the organization for just over 30 years. He enjoys mountain biking and traveling. Brad joined the Foundation in 2020.

The Steinbach Community Foundation is currently recruiting dedicated volunteers for its 2021-2024 board of directors.

Chair's Report

This past year has brought many changes and new opportunities for the Steinbach Community Foundation (SCF). The Board is very excited to announce the distribution of over \$100,000 in grants, to help meet the needs of several charitable and non-profit organizations within the community.

Grant awarding included participating in a country wide initiative together with the Community Foundations of Canada, being able to award \$40,000 locally via the Emergency Community Support Fund (ECSF). The ECSF was an overall \$350 million investment from the Government of Canada to support charities and non-profit organizations serving vulnerable populations as they managed the impacts of COVID-19.

The SCF was also awarded \$10,000 through the Build 150 Program, to match our support given to qualifying community projects in celebration of Manitoba's 150th anniversary.

We are very pleased to announce Mr. Brad Funk as our newest Board Member. Brad is employed at the Steinbach Credit Union. It is with great pleasure that we welcome Brad. Unfortunately, we had to say farewell to Mr. Ron Dyck. On behalf of the Board of Directors we express our utmost appreciation and gratitude for his many years of service. We are grateful for Ron's many contributions to the SCF. Thank you Ron!

Another great opportunity included partnering with Endow Manitoba to bring in some additional administrative support to the Foundation. We are very pleased to welcome Lynda Lambert in assisting the Board. Recruiting Board Members has become one of our priorities going forward, and Lynda will assist us in this initiative along with many others, working 2 days a week.

Thank you for your support as we continue to help make the community of Steinbach and area a great place to live and work. Building better communities through a shared effort enriches the lives of persons of all ages and origins.

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Grants Awarded 2020

COVID-19 has certainly presented challenges for everyone in 2020 and gave an unexpected opportunity for the Steinbach Community Foundation. In early May, the SCF signed a Memorandum of Understanding with the Community Foundations of Canada to assist in the delivery of the newly announced Government of Canada program in support qualified donees and non-profit organizations – The Emergency Community Support Fund.



The ECSF fund provided \$40,000 to the Steinbach Community Foundation through Community Foundations of Canada to support the work of non-profits in the Steinbach area impacted by COVID-19.

SCF approved applications as follows:

Agape House – Eastman Crisis Centre Inc. – \$5,000 Agape House Meal Service - to provide meals to residential clients during their stay in response to the restrictions of COVID-19.

Rural Municipality of Stuartburn - \$1,950 Youth Summer Day Camps - Weekly themed day camps offer children in our rural community a positive mental, social, and physical support outlet by providing fun educational activities and the opportunity to socialize in a safe environment.

Jake Epp Library - Friends of the Steinbach Public Library Inc. – \$1,000 Online Programming - to provide programming online for patrons and community members.

Serving Seniors Inc. - \$15,500 Additional supplies/staffing to prepare/deliver meals and services to seniors - to hire temporary staff and purchase additional supplies to continue to prepare and deliver meals and services to seniors.

Segue Career Options - \$1,500 Client assistance for well being. – to provide professional counselling sessions and the ability to have access to staff and employment enhancement services during periods of social distancing.

Soup's On Inc. - \$5,000 School Lunch Program - bridge support to cover costs during this period when some of the regular donors are unable to support Segue for the supper program and the school lunch program.

Steinbach Family Resource Centre - \$10,000 Pandemic reality – Reopening for Positive Parenting Programs. – to provide additional staff for administration, cleaning, social distancing, and monitoring of public access to building.



In September 2019, Endow Manitoba announced the Build 150 program for the 55 community foundations of Manitoba. The Steinbach Community Foundation was awarded \$10,000 as a contribution from the Government of Manitoba and James Richardson & Sons, Limited in matching support for community projects to celebrate our Province's 150 anniversary in 2020. The Steinbach Community Foundation matched the \$10,000 contribution from the Richardson Foundation and approved a variety of projects as follows:

City of Steinbach - \$11,000 Cutlass Park play structure



Mennonite Heritage Museum / South East Helping Hands Inc. - \$4,000 Film Production “Belong – A Past Within the Present” produced by Awaken Collective in collaboration with Marilee Arthur and Chez Koop.

Serving Seniors Inc. - \$5,000 new flooring and floor cleaning machine.



Steinbach Community Foundation Annual Grant Program

SCF supported projects in 2020 as follows:

Steinbach Community Outreach - \$5,000 to replace program office flooring

STARS - \$5,400 to fund a flight

Steinbach Bible College - \$4,000 to replace a fire panel, heating system upgrade, air conditioning for kitchen, 6 laptops, and van engine.

The Chrysalis Fund

Steinbach Family Resource Centre - \$3,513 for a 40 cubic foot "all refrigerator" in support of an in-house milk and eggs coupon program.

Steinbach Community Outreach - \$3,513 for hygiene hampers ie. laundry soap, dish soap, shampoo, etc.

NEW Mennonite Heritage Village Signature Museum Fund

Spring 2020 - Sport, Culture and Heritage Minister Cathy Cox announced the Manitoba government created and dedicated endowment funds to ensure ongoing support for the province's seven unique and popular signature museums, "Our government is proud to help the seven signature museums continue to showcase and tell Manitoba's unique stories and the Signature Museum Sustainability Funds, along with the Signature Museum Capacity Building Fund will help ensure these organizations have permanent, sustainable funding into the future," said Cox. "These additional investments come at a time when many Manitoba families are staying within our province and spending more time exploring our own beautiful backyard."

The Signature Museum Sustainability Funds will provide each signature museum with its own \$1.4 million endowment fund that will be administered by its community foundation. Interest generated from the fund will be used to support each of the seven museums. This year alone, each designated signature museum will receive approximately \$62,000. The amount will continue to grow over time, creating guaranteed sustainability and growth for the museum in perpetuity.

Additionally, the signature museums will have access to about \$10,000 for training each year through the proceeds of a \$200,000 Signature Museum Capacity Building Fund that will also be managed by The Winnipeg Foundation. "We are pleased to manage these funds to help ensure these valuable Manitoba institutions continue to offer world-class experiences for visitors to our province," said Rick Frost, CEO of The Winnipeg Foundation.

The signature museum program was established in 1998 and assists selected museums that have the potential to be significantly enhanced as heritage tourism attractions. The museums include: Commonwealth Air Training Plan Museum (Brandon), the New Iceland Heritage Museum (Gimli), the Royal Aviation Museum of Western Canada (Winnipeg), **the Mennonite Heritage Village (Steinbach)**, the Manitoba Agricultural Museum (Austin), the St. Boniface Museum (Winnipeg) and the Canadian Fossil Discovery Centre (Morden).

Endowment Funds

The Steinbach Community Foundation (SCF) became an affiliate of The Winnipeg Foundation (TWF) in 2018 at which time all endowment funds were transferred to TWF for investment. Being an affiliate of TWF not only provides SCF with stronger interest rates and greater returns, but also provides the opportunity to work with Endow Manitoba. Endow MB offers professional training, educational resources, and any support SCF may require to grow and flourish in the community foundation movement.

Steinbach General Community Fund – supports general projects for the community of Steinbach and area. Applications are received and the Board awards grants to qualifying recipients.

Arts Stabilization Fund – supports the Steinbach Arts Council to acquire new office equipment and/or computer software and/or hardware, participate in professional development, or to engage with a consultant to improve organizational effectiveness.

Mennonite Heritage Village Fund – supports long-term sustainable revenue for the continued work of MHV.

NEW Mennonite Heritage Village Signature Museum Fund – to provide annual, sustainable support for the purpose of operating the museum in the following 3 areas: governance and management; museum standards, and visitor experience.

The Chrysalis Fund - supports charitable programs benefiting children, youth, and families in Steinbach and surrounding areas.

Multi-Plex Fund – to support the future Multi-Plex project

Kehler Family Fund – donor directed grants

Penner Family Fund – donor directed grants

Reimer Family Fund – donor directed grants

Koepke Family Fund – donor directed grants

Lepp Family Fund – supports grants in the field of educational initiatives - programs and/or facilities.

The Steinbach Community Foundation (SCF) represents the single greatest commitment to the betterment of our whole community, right now and forever. Partnering with donors and community leaders alike, SCF creates, grows, and uses community dedicated funds to provide annual, stable, and responsive grants in support of our community's priorities. In 2020 alone, the SCF provided over \$80K in grants to support local projects and programs focused on Youth, Seniors, Arts & Culture, Health, Environment, and Recreation. These grants helped improve our community's overall well-being.

Legacy Estate Planning

Plan now to create a legacy that reflects your life and help our community For Good. Forever. A legacy gift can support the cause you are passionate about. Choose your cause, how you want to help, and a legacy gift will fulfill your future wishes.

What is a legacy gift?

A legacy gift is a future charitable gift through one or more of the following:

- Will
- Listed appreciated securities
- Life insurance
- Retirement assets (RRSP, RRIF)
- Charitable remainder trusts
- Residual interest

Legacy gifts to the Steinbach Community Foundation can be directed to an existing fund, or you can create your own endowment fund.

What is an endowment fund?

An endowment fund is like an investment account for the community. Gifts are permanently invested and a portion of the income earned (the spending policy) is distributed every year to local registered charities as grants.

Why make a legacy gift to the Steinbach Community Foundation?

There are a lot of great reasons. You can ...

- Make an impact in your community.
- Honour your values while supporting others.
- Support a cause you care about.

Since endowment funds are permanent, you will help community For Good. Forever.

How to make a legacy gift to the Steinbach Community Foundation. The most common legacy gift is a charitable gift through a Will (bequest). We are here to help you make sure that your gift supports what you care about...because we care about it too!

We will document your instructions carefully to ensure that we use your gift as you intend. You or your lawyer may also wish to have us review any Will wording naming the Steinbach Community Foundation to ensure we fully understand your wishes and to confirm that we can administer your gift as you prefer. It is essential to remember to provide the lawyer drawing up your Will with the correct name and charitable registration of any organizations named in your Will. The

Steinbach Community Foundation's charitable registration number is 89432 2825 RR0001.

Tax Benefits of All Bequests.

Charitable bequests provide for your favorite cause with the potential of greatly reducing taxes owing and helping preserve the value of your estate.

Join us for Creating your Legacy. Want to learn more about including a charitable gift in your Will or estate? We hope you can join us for more information at a Creating your Legacy session when COVID restrictions allow.

These presentations are a great introduction on how you can plan now to create a legacy that reflects your life and helps our community. Learn how easy it is to:

- Leave a bequest for a cause close to your heart
- Create a personal or family legacy
- Give as part of your estate plan (there are tax benefits!)

Contact the SCF office for the next presentation date.

** The above is provided for information only; the Steinbach Community Foundation encourages you to seek guidance from a professional lawyer.*



November 9 - 15 proved to be another successful Giving Challenge raising a total of \$3,535. *Congratulations!*

Due to COVID, Endow Manitoba extended the challenge from one day to one week. This is a magnificent opportunity offered by Endow Manitoba that upon raising \$10,000, Endow MB will match funds by \$2,000 plus the Government of Manitoba will match funds by \$2,000. \$10,000 very quickly becomes \$14,000. Be sure to mark your calendars for November 2021 to take part in the Giving Challenge. This is an excellent way to grow the SCF endowment quickly.

Regional Staff Program



The Steinbach Community Foundation (SCF) welcomed Lynda Lambert, Endow Manitoba Community Foundations Co-ordinator, to the SCF team as at January 1, 2021. Lynda works directly with 4 community foundations including Steinbach, Morris, Plum Coulee, and Morden.

Lynda has been hired through Endow Manitoba's Regional Staff Program to bring sustainable human resource capacity to Manitoba community foundations. For the first five (5) years of the program, Endow Manitoba will subsidize 50% of the salary/benefits and 100% administrative expenses.

Lynda's main focus is to work with SCF on Endow Manitoba's core organizational and operational processes being: Board Governance, Finance and Administration, Fund Development, Grant Making, and Strategic Initiatives.

This is a very exciting opportunity for the Steinbach Community Foundation and you are invited to join SCF in building a stronger community foundation because of it.

2020 SCF Donors

All gifts small or large add up to a strong, vibrant, and caring community. Thank you all SCF donors for your partnership and investment in the city of Steinbach and area. If you have any questions, please feel free to contact SCF at admin@steinbachcf.ca.

Thank you

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Ways to Donate

Cash Donation

This is the simplest type of donation. But before dropping that cheque in the mail, you may wish to consider alternative giving strategies that can increase the benefits of the donation for you, your charity, and/or your estate.

Donate Online

Online donations are processed without charge by The Winnipeg Foundation through the Endow Manitoba website. <https://www.endowmanitoba.ca/make-a-gift/> Select the Steinbach Community Foundation and follow the prompts.



Gifts in Kind

These are donations of property including artwork, securities, and real estate. Tax credits for 'gifts in kind', donations are determined by the fair market value of the gift at the time of the donation. However, you must also report any resulting capital gain or loss on the disposition of that property.

Publicly Listed Securities

To get an added tax advantage, you may donate securities listed on specific stock exchanges, mutual funds, and segregated funds instead of cash. Under a recent change to the Income Tax Act, the effective taxable capital gain from the disposal of the security will be zero instead of one-half.

Bequests of Life Insurance or Registered Plans

You can donate the proceeds upon death from a life insurance policy, RRSP, RRIF, or TFSA by naming the charity as the beneficiary, or by naming the estate as the beneficiary and naming the charity in the will to receive the proceeds. Such charitable gifts are treated as if they were made in the year of your death and are eligible in determining the charitable donation tax credit on your final tax return or the immediately preceding return.

Charitable Remainder Trusts

You make a gift to a charity during your lifetime yet continue to receive the income generated by the investments. Through an irrevocable inter vivos trust (known as a Charitable Remainder Trust), the charity you name is established as the capital beneficiary. However, the capital is not accessible to the

charity during your lifetime. All interest and dividends earned by the trust are paid to you as taxable income. You receive a charitable receipt equal to the present value of the capital which the charity is expected to receive at the time of your death. The donation is removed from your estate and would not be subject to probate fees or claims by creditors.

NEW Facebook Page

We invite you to check out the new Steinbach Community Foundation Inc. Facebook page. Please "like", share, and follow the page for updates on activities, events, grants, etc.

If you would like to receive annual updates directly via email or post, please contact the SCF office at:

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