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COMMUNITY FOUNDATION CONFERENCE
APRIL 24 • 26, 2026



Protecting Trust in a Digital World

Finance & Administration

Saturday, April 25, 2026 | 10:30–11:45 a.m. | Lancaster Room



Your Presenter

Sean Lynch

IT / Cybersecurity Professional
United Way Winnipeg



Welcome & Session Overview

Protecting Trust in a Digital World

What we will cover:

- The threat landscape — what your foundation is up against
- Real-world case studies from organizations like yours
- Practical, affordable defences you can implement now
- Peer discussion — share and learn from each other
- A personal 90-day action plan

What you will leave with:

- Concrete steps to protect your foundation — no large IT budget required
- One specific commitment to act on before May 25

Please ask questions throughout — this is a conversation, not a lecture.





Why Your Foundation Is a Target

64% of nonprofits have experienced a cyber incident

\$164,000 average cost of a breach for a small nonprofit

9 months average time to detect a breach

Why attackers target community foundations:

- Donor data — names, addresses, giving history, and financial information
- Regular large transactions: grants, donations, endowment distributions
- High community trust makes impersonation easy and effective
- Limited IT security resources relative to the value you manage
- Volunteers on unmanaged personal devices with no security controls



The Threat Landscape

HIGH RISK

- Phishing & email fraud — fake emails tricking staff into revealing credentials or clicking malware links
- Business Email Compromise (BEC) — impersonating executives to redirect grant payments or wire transfers
- Ransomware — encrypting all your data and demanding payment, can halt operations for weeks

MEDIUM RISK

- Social engineering — manipulating staff by phone, text, or in-person to extract access or information
- Credential theft — weak or reused passwords exploited to access donor databases and financial systems
- Third-party/vendor risk — security gaps in donation platforms, software vendors, or contracted IT services

Good news: these threats are largely preventable with consistent, affordable practices.

Phishing: The Most Common Attack Vector

How it works:

- Attacker sends a convincing email from a trusted-looking source
- Link leads to a fake login page — credentials are harvested instantly
- Or attachment silently installs malware on your system
- Spear phishing = personalized attacks targeting specific named staff

Red flags to teach your team:

- Urgency — “Act now or your account will be suspended”
- Mismatched sender domain (e.g. support@rbc-secure.net — not rbc.com)
- Unexpected requests to verify credentials or payment information
- Suspicious attachments: .exe, .zip files, or macro-enabled Office documents

Defence: Security awareness training + email filtering + MFA = over 90% reduction in success



Business Email Compromise (BEC)

\$2.9 BILLION+ lost globally each year to BEC (FBI IC3)

How it works:

- Executive email is compromised or impersonated via display name spoofing
- Urgent request for wire transfer or gift card purchase
- Or: grant/vendor payment redirected to a fraudulent bank account
- Funds are typically unrecoverable once transferred

Foundation-specific risks:

- Grant disbursements — “Please update our banking details before next payment”
- Board members impersonated to approve urgent financial requests
- Donation redirect fraud — fake versions of your donation page

KEY DEFENCE: Verify ALL payment changes by phone — on a known number. Never reply to the requesting email. Two-person authorization for all large transfers.

Ransomware

The attack chain:

1. **Entry:** Phishing email, RDP exploit, or stolen credentials
2. **Reconnaissance:** Attacker moves silently through your network for weeks
3. **Exfiltration:** Donor and financial data is copied before encryption
4. **Encryption:** All files locked — ransom note appears on every screen
5. **Extortion:** Pay or your donor data gets released publicly

\$50K–\$250K CAD average ransom demand for small organizations (without backups)

Best defences:

- 3-2-1 backup rule: 3 copies, 2 different media types, 1 offsite or cloud
- Patch and update all software promptly — most ransomware exploits known vulnerabilities
- Endpoint detection & response (EDR) tools + cyber insurance



Social Engineering: Hacking Humans

Most attacks succeed not by breaking technology — but by manipulating people.

Vishing (voice phishing):

- Calls impersonating IT support, CRA, or your bank requesting credentials or urgent gift card purchases

Pretexting:

- Fabricated story — “I’m your new IT vendor, I need your login to complete the system upgrade”

Tailgating & physical threats:

- Following authorized staff into secure areas; USB drives left in parking lots as bait

AI deepfakes (emerging threat):

- AI-cloned voice or video of your ED or board chair requesting urgent financial action

KEY DEFENCE: Build a culture where verifying any unusual request is expected and



Case Study: Your Real-World Story

[PRESENTER — replace this slide with your own story]

Attendees expect “real world experiences” — your personal story is the most powerful part of this session.

Suggested structure:

- 1. Context:** Organization type and situation (anonymize details as needed)
- 2. The attack:** What happened? How did the attacker gain access?
- 3. The impact:** Financial, operational, and reputational cost
- 4. The response:** What did you do? What worked and what didn't?
- 5. The lesson:** What can everyone in this room apply today?

Aim for 5–7 minutes. Be specific and honest — real stories teach far more than statistics.



Real-World Examples

CASE 1 — BEC Wire Fraud — \$500,000 loss

- Finance staff received a convincing email appearing to be from the Executive Director requesting an urgent grant payment to a new bank account. No phone verification was done. Funds were unrecovered.

CASE 2 — Ransomware Attack — 3 weeks offline

- A single clicked phishing email encrypted donor records, grant databases, and all financial systems. The foundation paid the ransom and spent months rebuilding donor and community trust.

CASE 3 — Donor Database Breach — 4,000 donors affected

- A former staff member retained active credentials after departure. 4,000 donor records were exfiltrated. PIPEDA breach notification was required. Significant reputational damage resulted.

Common thread: in each case, one simple practice would have stopped it.

The Essentials

Technical controls (priority order):

- Multi-factor authentication (MFA) on all accounts — email, banking, donor systems first
- Password manager — Bitwarden is free and open-source; deploy for all staff
- Automatic OS & software updates enabled on every device
- Endpoint protection (antivirus/anti-malware) software on all staff computers
- Email spam and phishing filtering — built into Microsoft 365 and Google Workspace
- 3-2-1 backup rule: 3 copies, 2 different formats, 1 stored offsite or in the cloud

Access management:

- Least privilege — give staff only the access they need for their specific role
- Formal offboarding checklist — revoke ALL access on every departure day
- Separate credentials for volunteers vs. paid staff
- Annual review of who can access which systems
- Two-person authorization for all large financial transactions

MFA: Your Single Highest-Impact Action

99.9% of automated account compromise attacks are blocked by MFA
(Microsoft Research)

MFA options — from good to best:

- SMS text codes — OK: better than nothing, but vulnerable to SIM swapping
- Authenticator apps (Microsoft/Google Authenticator) — RECOMMENDED: free, strong, and easy
- Passkeys / hardware keys (YubiKey) — BEST: fully phishing-resistant

Where to enable MFA — in this order:

1. **Email accounts:** All staff and board member email, immediately
2. **Banking & financial systems:** Any system that can authorize payments
3. **Donor database:** Protect donor personal information
4. **Cloud storage:** SharePoint, Google Drive, OneDrive
5. **Social media accounts:** Foundation Facebook, LinkedIn, X/Twitter



Building a Security-Aware Culture

Technology alone will not protect you. Your team is both your biggest risk and your greatest defence.

Staff training:

- Annual security awareness training (KnowBe4 and Proofpoint offer nonprofit pricing)
- Simulated phishing tests — practice before you are actually attacked
- Monthly security tips in staff meetings or via email
- Include board members and volunteers, not just paid staff

Policy & culture:

- Written acceptable use and password policy — simple, one page is fine
- Clear, easy process for reporting suspicious emails — remove barriers
- No-blame culture: celebrate reporting, never punish it
- Leadership must visibly model good security habits

KEY SHIFT: Security is a governance responsibility — it starts at the board, not the IT desk.





Incident Response

It is not IF — it is WHEN. Having a plan before an incident is the difference between a bad day and a disaster.

Before — Prepare:

- Written IR plan with contact list / Cyber insurance in place / Legal counsel identified
- Verify your backups actually restore / Staff trained on who to call first

During — Contain:

- Isolate affected devices immediately — unplug from network
- Do NOT pay ransom without consulting a professional incident response firm
- Preserve evidence — do not wipe systems / Notify IT support and leadership

After — Recover:

- PIPEDA breach notification if required — within 72 hours of discovery
 - Notify affected donors and partners / Restore from verified clean backups
 - Post-incident review / Update policies to prevent recurrence
- 

Budget-Friendly Tools & Resources

Free or low-cost tools for nonprofits:

- Microsoft 365 for Nonprofits — email, Teams, Defender, MFA (free/donated via TechSoup Canada)
- Google Workspace for Nonprofits — Gmail, Drive, built-in security controls (free)
- Bitwarden — open-source password manager, trusted and free
- Have I Been Pwned (haveibeenpwned.com) — check if your email is in a known breach (free)
- CIRA D-Zone DNS Firewall — Canadian nonprofit DNS protection (low cost)


Canadian resources:

- cyber.gc.ca — Canadian Centre for Cyber Security: free guides, self-assessment, incident reporting
- TechSoup Canada — discounted and donated software for registered Canadian nonprofits
- CIRA (cira.ca) — Canadian Internet Registration Authority cybersecurity tools
- [GetCyberSafe.gc.ca](https://getcybersafe.gc.ca) — Government of Canada digital awareness resources
- Imagine Canada — sector resources and guidance for Canadian charities



Table Discussion: Share Your Experiences

Choose one to discuss at your table:

1. Has your foundation experienced a cyber incident or near-miss?
 2. What is your biggest cybersecurity challenge right now?
 3. What security practice has worked well at your foundation?
 4. What would help you most in the next 90 days?
- 



Your 90-Day Action Plan

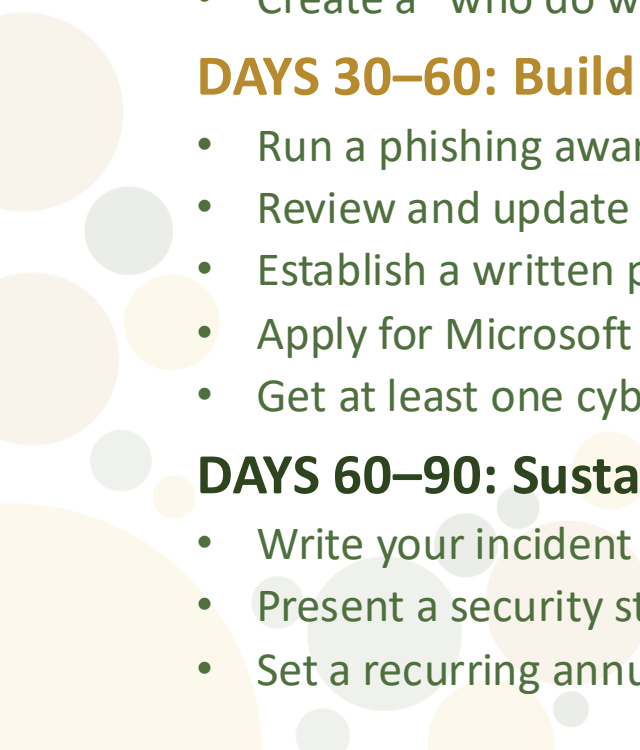
DAYS 1–30: Quick Wins

- Enable MFA on all staff and board email accounts
- Deploy Bitwarden (free password manager) for all staff
- Run haveibeenpwned.com audit on all work email addresses
- Test your backup: restore a file to verify it works
- Create a “who do we call?” incident response contact list

DAYS 30–60: Build Foundations

- Run a phishing awareness session with all staff and board
- Review and update access permissions for all staff
- Establish a written payment verification process
- Apply for Microsoft 365 or Google Workspace via TechSoup Canada
- Get at least one cyber insurance quote

DAYS 60–90: Sustain & Improve

- Write your incident response plan (one page is enough)
 - Present a security status update to your board
 - Set a recurring annual security review date in your calendar
- 



Shared reflections

What's one key takeaway or "AHA" that you want to remember?

What are you curious about now?

Individual Reflection

What tools & ideas can you take back to your community foundation board?



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